

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
ADC India Communications Limited**

1. We have reviewed the accompanying statement of unaudited financial results of ADC India Communications Limited (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003



per Pushkar Sakhalkar
Partner
Membership No.: 160411
UDIN: 26160411QHFZAA1238



Place: Mumbai
Date: August 12, 2026

ADC INDIA COMMUNICATIONS LIMITED
CIN: L32209KA1988PLC009313
No.10C, 2nd Phase, 1st Main, P.B. No. 5812, Peenya Industrial Area, Bangalore 560 058
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Statement of Unaudited Financial Results for the quarter ended June 30, 2026

Sl. No.	Particulars	(Rs. In Lakhs except Earning per share)			
		Quarter ended		Year Ended	
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Unaudited	Audited (Refer Note 2)	Unaudited	Audited
1	Revenue from operations				
	a) Sale of products	6,316.51	6,113.19	4,504.07	19,970.52
	b) Other operating income	24.68	10.87	6.80	35.84
	Total Revenue from operations	6,341.19	6,124.06	4,510.87	20,006.36
2	Other income	79.46	52.23	78.88	431.03
	Total income (1+2)	6,420.65	6,176.29	4,589.75	20,437.39
3	Expenses				
	Cost of materials consumed	529.53	575.98	132.11	1,342.82
	Purchase of stock-in-trade	4,987.29	5,279.72	3,076.08	15,003.06
	Changes in inventories of finished goods, stock-in-trade and work in progress	(653.12)	(686.21)	389.33	72.71
	Employee benefits expense	154.01	175.24	122.85	598.52
	Finance costs	0.20	0.09	0.26	0.52
	Depreciation and amortisation expense	11.28	11.24	4.92	31.28
	Other expenses	239.49	330.40	198.27	926.48
	Total Expenses	5,268.68	5,686.46	3,923.82	17,975.39
4	Profit before tax (1+2-3)	1,151.97	489.83	665.93	2,462.00
5	Tax expense				
	Current tax	299.00	141.14	172.00	644.14
	Taxes relating to earlier years	-	-	(0.28)	(65.85)
	Deferred tax (credit) / charge	(5.01)	(2.47)	(2.94)	(8.99)
	Total tax expense	293.99	138.67	168.78	569.31
6	Net profit after tax (4-5)	857.98	351.16	497.15	1,892.70
7	Other Comprehensive Income				
	(i) Items that will not be reclassified to profit or loss	(7.99)	4.47	(1.23)	11.85
	(ii) Income tax relating to items to that will not be reclassified to profit or loss	2.01	(1.12)	0.31	(2.98)
	Total Other Comprehensive Income / (Loss)	(5.98)	3.35	(0.92)	8.87
8	Total Comprehensive Income (6+7)	852.00	354.51	496.23	1,901.57
9	Paid-up equity share capital (Equity share of face value of Rs. 10 each)	460.00	460.00	460.00	460.00
10	Other Equity	-	-	-	8,208.92
11	Earnings per share (EPS) (Not Annualised)				
	Basic / Diluted EPS	18.65	7.63	10.81	41.15

1 The above results have been reviewed by the Audit committee and approved by the Board of Directors at their meetings held on August 12, 2026. The statutory auditors have carried out a Limited Review of the results for the quarter.

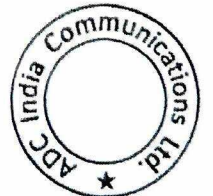
2 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and published year to date figures upto third quarter of the relevant financial year.

For and on behalf of the Board of Directors

(Signature)

Mylaraiah J.N
Managing Director
DIN : 06675260

Place : Bangalore
Date : August 12, 2026



3. Segment information for the quarter ended June 30, 2026

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Unaudited	Audited (Refer Note 2)	Unaudited	Audited
1	Segment Revenue				
	a. Telecommunication	1,210.80	729.16	285.70	1,816.91
	b. IT - Networking	5,130.39	5,394.90	4,225.17	18,189.45
	Total	6,341.19	6,124.06	4,510.87	20,006.36
	Less : Inter segment revenue	-	-	-	-
	Revenue from operations	6,341.19	6,124.06	4,510.87	20,006.36
2	Segment Results				
	a. Telecommunication	322.73	150.67	84.75	405.80
	b. IT - Networking	757.93	335.31	514.65	1,714.96
	Total	1,080.66	485.98	599.40	2,120.76
	Add/(Less) :				
	a. Interest income (net)	79.31	69.19	69.37	414.74
	b. Other un-allocable expenditure net of un-allocable income	(8.00)	(65.34)	(2.84)	(73.50)
	Total Profit Before Tax	1,151.97	489.83	665.93	2,462.00
3	Segment Assets				
	a. Telecommunication	1,218.95	981.86	721.15	981.86
	b. IT - Networking	5,685.62	5,779.01	4,303.97	5,779.01
	c. Unallocable	6,716.19	6,699.58	5,682.64	6,699.58
	Total	13,620.76	13,460.47	10,707.76	13,460.47
4	Segment Liabilities				
	a. Telecommunication	693.28	413.59	191.15	413.59
	b. IT - Networking	3,201.96	4,348.35	2,972.49	4,348.35
	c. Unallocable	204.59	29.61	50.54	29.61
	Total	4,099.84	4,791.55	3,214.18	4,791.55
5	Capital Employed				
	Segment Assets (3) - Segment Liabilities (4)	9,520.92	8,668.92	7,493.58	8,668.92

Notes:

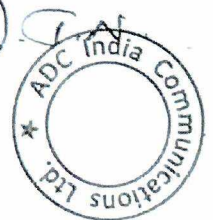
- 4 The Company has reported segment information as per Indian Accounting Standard 108 "Operating Segments" (Ind AS 108). The identification of segments is consistent with performance assessment and resource allocation by the management and as reviewed by Chief Operating Decision Maker (CODM).

**SIGNED FOR IDENTIFICATION
BY**

**S R B C & CO LLP
MUMBAI**

For and on behalf of the Board of Directors

Mylaraiah J.N
Managing Director
DIN : 06675260



Place : Bangalore
Date : August 12, 2026